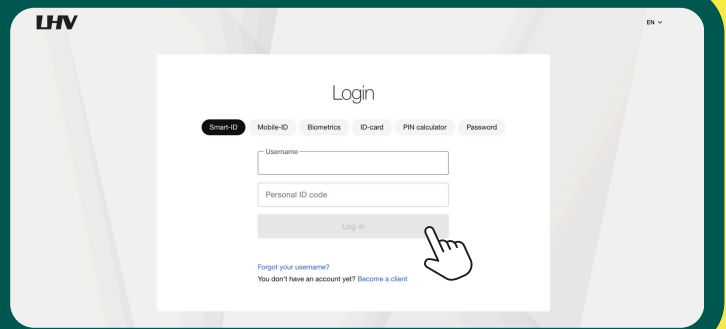


How to sign up for INDEXO shares in LHV?

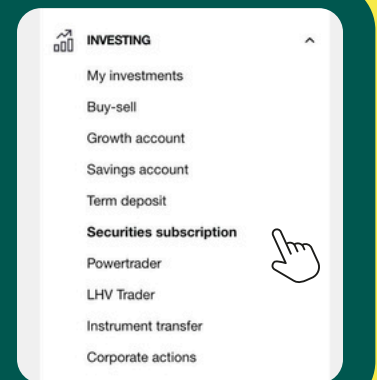
01

Go to <https://www.lhv.ee> and **log in** to your internet bank.



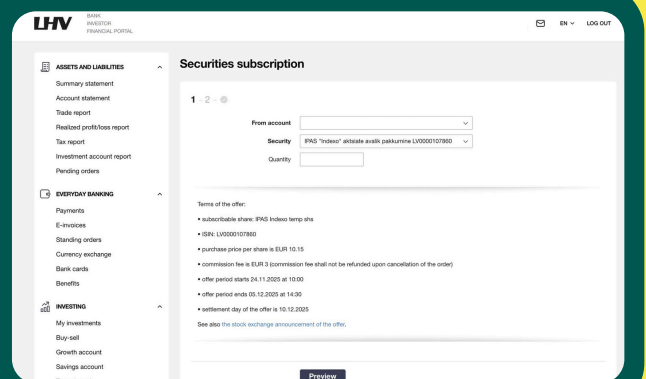
02

From the left menu choose **"Investing"** and choose subsection **"Securities subscription"**.



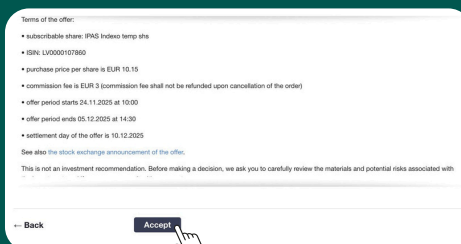
03

Indicate which account you will use and from the dropdown menu select **"IPAS "Indexo" aktsiate avalik pakkumine LV0000107860"**. After that, press **"Preview"**.



04

Review the information and press **"Accept"**.



Share purchase

in the
public offering

VS

on the
stock exchange

A **public offering** means that a **company issues new shares**, and you can subscribe for them at a fixed price throughout the offering period. The money goes to the company and helps it grow, which can also increase the value of your investment in the long run. It may be easier to buy a larger number of shares during the offering than later in the market.

The **secondary market** means that **you purchase the shares from an investor** other than INDEXO, and the price changes depending on demand. The company does not receive additional capital from such a transaction. Therefore, investing in a public offering is more valuable - it promotes the growth of the company and also increases the potential of your investment in the future.

Disclaimer: The issuer of the planned share issue is INDEXO Banka's parent company IPAS "Indexo", reg. no. 40203042988. The information contained in this material is an advertisement. The content of the material is for informational purposes only and is not to be considered investment advice or an offer. The information provided in this material contains general forward-looking statements and intentions to issue additional shares.

If necessary, a potential investor should consult an expert. Any investment decision should be made taking into account the prospectus approved by the Bank of Latvia. The approved prospectus is published on the INDEXO website (www.indexo.lv/en/for-investors/).

Approval of the prospectus is not considered a proposal to purchase shares. Before investing in the offered shares, carefully read the prospectus to learn about the possible risks and benefits.

